



Netspective

EXTENDING THE ENTERPRISE

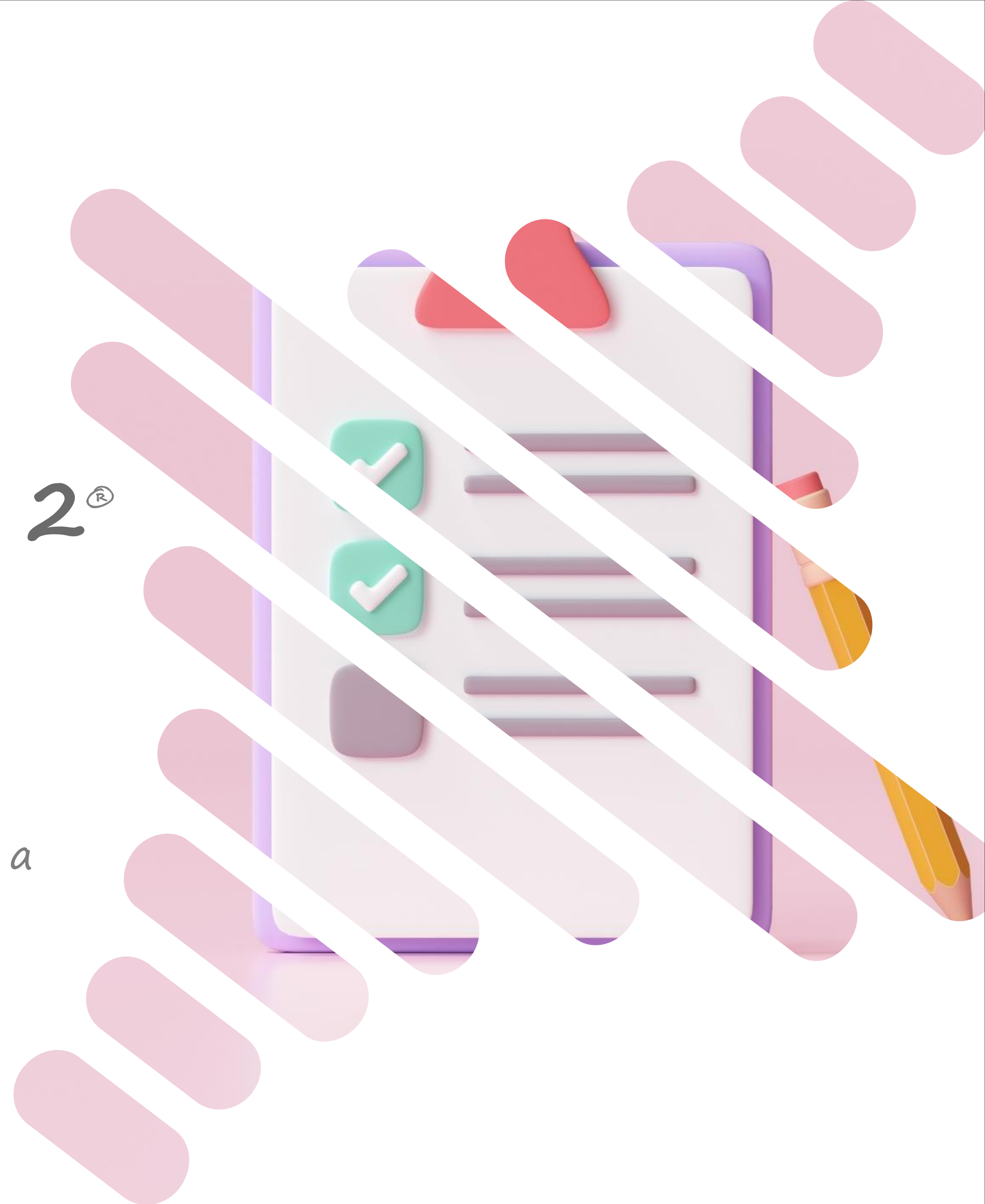
Opsfolio CaaS for SOC 2[®] Type I & Type II

.....

*Simplifying SOC 2[®] Compliance with
Human Expertise and AI Automation in a
white glove “Done for You” model.*

www.netspective.com

© 2025 Netspective. All Rights Reserved.



Challenges in SOC 2[®] Compliance



Ensuring compliance requires significant human resources.



Reporting evidence using spreadsheets takes a lot of time.



Your team is not familiar with intricate compliance standards.



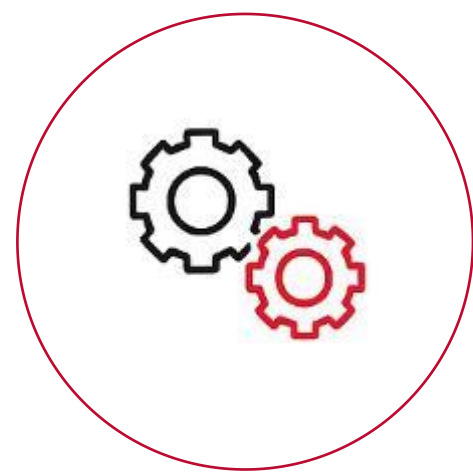
Lack of systems integration creates inaccurate evidence.



Unexpected audit issues arise when your team is occupied.

*One of your primary obstacles may be insufficient personnel to handle the dozens of tasks required to successfully complete an AICPA SOC 2[®] audit.
Simply purchasing additional tools or software will not address this issue.*

What is Opsfolio CaaS for SOC 2[®]?



“Done with you” model with pre-written policy materials and software tailored for SOC 2[®] compliance.



A "done for you" model is available when you lack the personnel to manage unfamiliar tasks.



An integrated system for overseeing evidence, monitoring audits, and producing instant reports available in both models.

Our service provides a comprehensive 'Done for You' approach, combining professional human assistance with AI-driven automation to manage every phase of your SOC 2[®] experience.

We guarantee that you will obtain SOC 2[®] certification.

Key Challenges We Solve



Pre-written policies and procedures when you don't have them.



Compliance evidence can be generated from your systems.



Mock audits let you know where you stand before official audits.



Unified compliance portal for executives to see all progress.



Continuous compliance through proactive monitoring.

We take full accountability and responsibility for delivering your SOC 2[®] certification through our expert white glove "Done for You" model.

What Opsfolio CaaS Does for You

Human Guidance & Assistance

*Our dedicated compliance advisors offer customized support, audit readiness, and assessments. **We augment your staff.***

Security & Trust Services Criteria Mapping

We map SOC 2[®] Trust Services Criteria (Security, Availability, Processing Integrity, Confidentiality, Privacy) to your environment.

Automated Task Generation & Prioritization

We produce and manage a list of prioritized remediation and audit tasks derived from identified gaps, scans, and associated risks.

Evidence Management & Documentation

We give you a centralized and searchable database for evidence and audit materials—streamlining auditing and reporting.

Ongoing Surveillance & Notifications

We recommend and assist you in setting up tools for the ongoing assessment of security posture and the effectiveness of controls.

Integration within the Client's Environment

We offer resources to collect evidence from platforms such as Jira, GitHub, and security scanners for continuous compliance.

Security & Trust Services Controls Mapping

- Comprehensive list of SOC 2® Trust Services Criteria, which includes Security, Availability, Processing Integrity, Confidentiality, and Privacy controls.
- We use your policies and procedures content where appropriate and provide pre-written or customized content when you need it.
- Ongoing monitoring of relevant controls, policies, and evaluation procedures.
- Guarantees that all controls are adequately

Our team is available to guide you through the controls mapping tasks or can handle them for you if your staff is occupied

www.netspective.com

© 2025 Netspective. All Rights Reserved.

The image displays three overlapping screenshots of the Opsfolio software interface. The top screenshot shows the 'Security & Privacy Governance' page, featuring a navigation menu on the left and a table of controls. The middle screenshot shows the 'SOC2 Type I' audit configuration page, with a list of common criteria (CC1-CC4) on the right. The bottom screenshot shows a detailed view of a control, 'CC3 - Common Criteria Related to Risk Assessment', including its description, associated policies, and a risk assessment table.

Control	Domain	Control Code	SCF Controls Question	Secure Controls Framework
Cybersecurity & Data Protection Governance Program	Cybersecurity & Data Protection Governance	FII-SCF-GOV-0001	Does the organization facilitate the implementation of cybersecurity & data protection governance controls?	Mechanisms exist to facilitate the implementation of cybersecurity & data protection governance controls.
Steering Committee & Program Oversight	Cybersecurity & Data Protection Governance	FII-SCF-GOV-0002	Does the organization coordinate cybersecurity, data protection and business alignment through a steering committee or advisory board, comprised of senior management?	Mechanisms exist to coordinate cybersecurity, data protection and business alignment through a steering committee or advisory board, comprised of senior management.

Control Regimes	SOC2 Type I
AICPA	
SOC2 Type I	
SOC2 Type II	
HIPAA	
Netspective	
HITRUST e1 Assessment	
Cybersecurity Maturity Model Certification (CMMC)	
TogetherHealth Security Assessment (THSA)	

Control Code	Control Description
CC1 - Common Criteria Related to Control Environment	
CC2 - Common Criteria Related to Information and Communications	
CC3 - Common Criteria Related to Risk Assessment	
CC4 - Common Criteria Related to Monitoring of	

Control Code	Control Description
CC3-0001	Information Risk Management Policy

Consequence Level	Consequence Score	Description
Low	0	Loss of confidentiality, integrity, or availability will not affect the organization's cash flow, legal or contractual obligations, or reputation.
Medium	1	Loss of confidentiality, integrity, or availability may incur a financial cost and has a low or moderate impact on the organization's legal or contractual obligations and/or reputation.
High	2	Loss of confidentiality, integrity, or availability will have an immediate and considerable impact on the organization's cash flow, operations, legal and contractual obligations, and/or reputation.

Welcome to Netspective

Welcome to the centralized Hub for Compliance Readiness.

Active Project: ISO/IEC 27001 Implementation and Internal Audit

Timeline: Q1 2025 Q2 2025

Stage: In Progress

Netspective Teams: Geo Lazar Arun K R +7 members

Priority: P1

Plan of Action and Milestones (POA&M) – Next Steps Status: Waiting

- Arun: Prepare a project plan for ISO/IEC 27001 Implementation and Internal Audit.
- Arun: Prepare the SOC2 Compliance Features Comparison: Lumoar vs Opsfolio Suite
- Arun: Prepare the ISO/IEC 27001 Control Mapping

POA&M Progress Update Status: Completed

Netspective: Customer portal has been successfully set up

IT Governance, Risk and Compliance

- Penetration Testing Reports
- CaaS Plans for Your Business
- Guide to SOC 2 Compliance & Certification

Netspective Recent Activity View More

No recent customer activity found. Click here to see the full activity log.

POA&M Status Updates

- SOC2 Compliance Features Comparison - Lumoar vs Opsfolio Suite
- ISO/IEC 27001 Control Mapping
- ISO/IEC 27001 Project Plan
- Evidence Collection Workflow
- Penetration Testing Reports

Support & Feedback

POAMs: Automated Task Generation & Prioritization

- Our software, along with our team, collaborates with your staff to identify gaps, review scan results, and assess feedback to create prioritized compliance tasks.
- These tasks are seamlessly integrated into current workflows (such as Jira, GitHub) for swift evidence collection.
- This approach minimizes manual coordination efforts and speeds up remediation cycles.

Through our white glove "Done for You" approach, if your team is not available, we assume complete responsibility for ensuring your tasks stay on

Evidence Management & Documentation

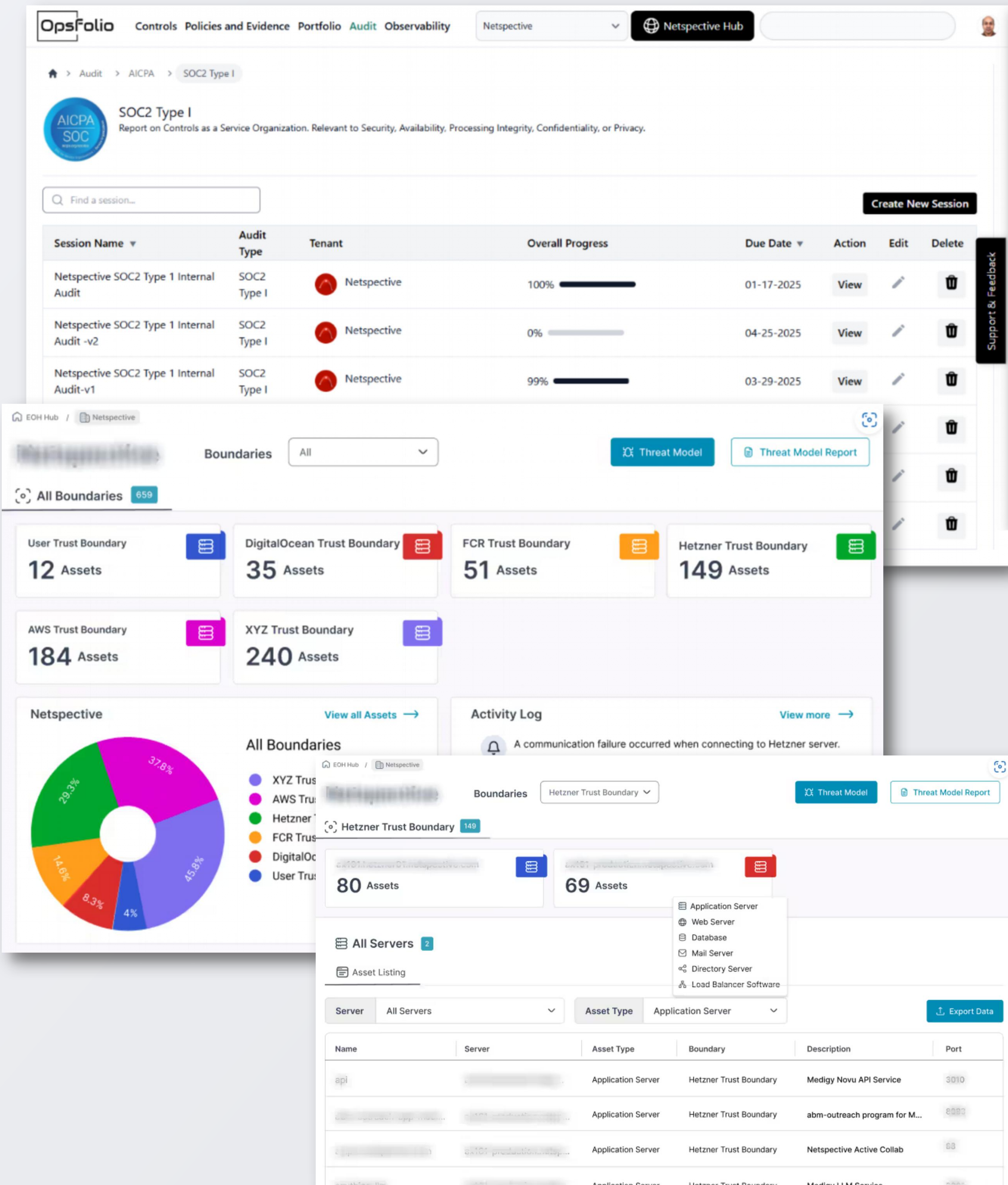
- A centralized, searchable database for all audit-related materials, policies, procedures, and evidence.
- Facilitates proof of compliance during audits by providing immediate access to necessary documents.
- Offers version control, access management, and audit logs to ensure transparency.

Our team offers comprehensive guidance and tailored tools to assist in collecting evidence with minimal effort and maximum efficiency for your

www.netspective.com

© 2025 Netspective. All Rights Reserved.

The image displays three overlapping screenshots of software interfaces. The top-left screenshot shows the 'Netspective' 'Boundary' page, which defines a boundary as a collection of servers and assets. Below the definition are tabs for 'DigitalOcean Trust Boundary', 'FCR', 'HETZNER', and 'HETZNER Trust Boundary'. The top-right screenshot shows the 'Netspective' 'AWS Trust Boundary List' page, listing various AWS services like 'AWS EC2 instance', 'AWS S3 buckets', 'AWS VPC', 'AWS EC2 Application Load Balancer', 'AWS Cost', and 'AWS Monthly Cost Detail'. The bottom screenshot shows the 'Opsfolio' 'Netspective SOC2 Type 1 Internal Audit-v1' page, featuring a progress bar at '99% Ready' and four status cards: 'Out of Compliance' (0%), 'Machine Attestation' (1%), 'Manual Attestation' (0%), and 'Accepted by Auditor' (99%). Below these are rows of Common Criteria (CC1-CC6) with progress bars, and a 'Comments' section on the right.



Continuous Monitoring & Alerts

- Our software and compliance management services facilitate the continuous monitoring of control effectiveness and risk factors around the clock.
- Receive timely notifications regarding any deviations or potential risks associated with SOC 2[®] criteria.
- This allows for proactive measures to prevent unexpected issues during audits and to uphold compliance standards.

If your staff would like to do it themselves, they can just use our software, but if staff are unavailable, we will take care of the continuous

White Glove Human Advisory & Support

- *Compliance specialists collaborate closely with your teams to provide customized advice.*
- *Assistance with preparing for audit readiness reviews, conducting gap analyses, and validating evidence.*
- *Support for engaging with auditors and planning for remediation.*
- *Aid in creating vendor assessment documents and other related reports necessary for finalizing sales or revenue.*

We provide a white glove "Done for You" service helping complete every stage of the SOC 2[®] process.

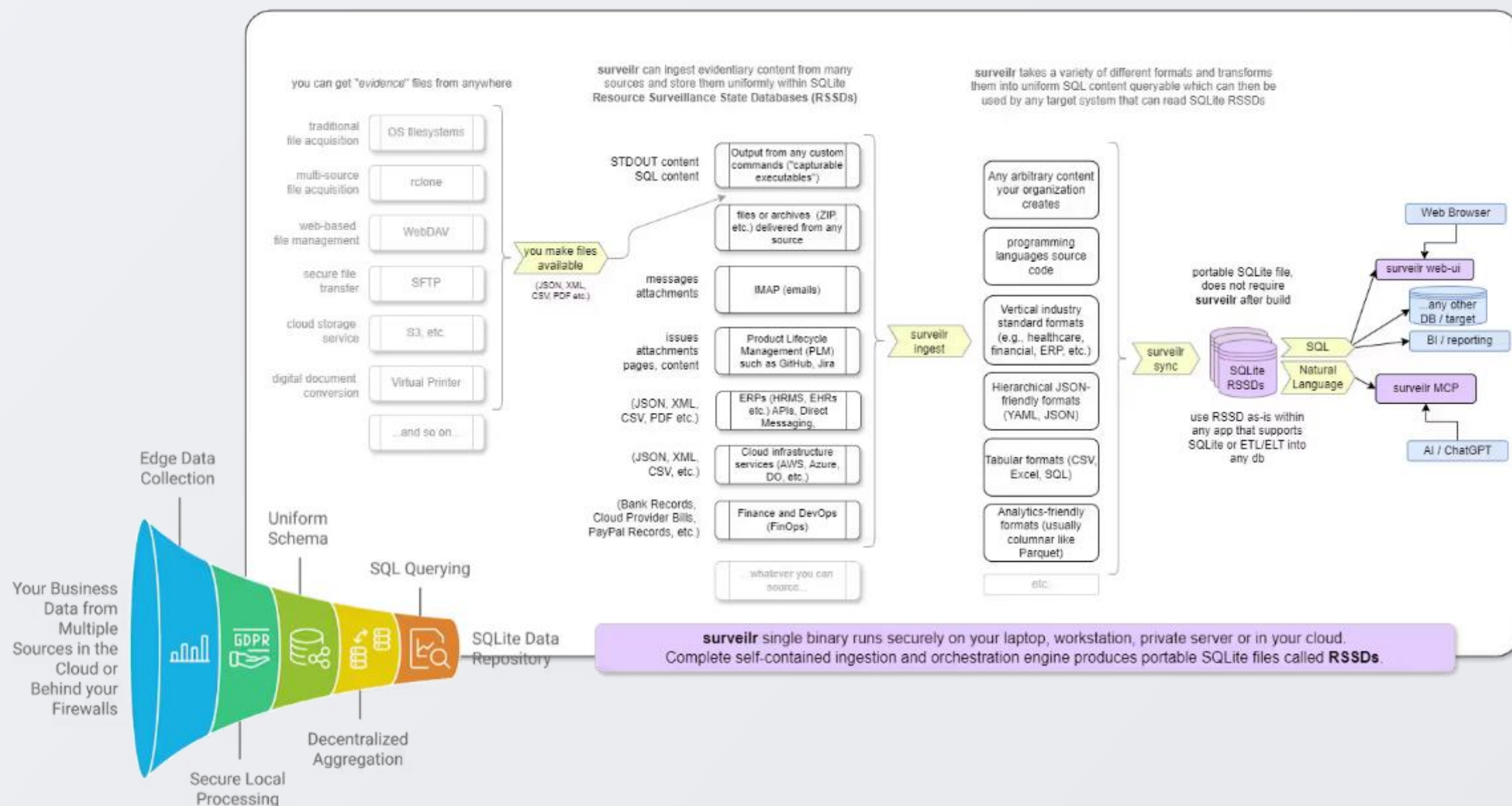
You're never on your own.

www.netspective.com

© 2025 Netspective. All Rights Reserved.



Opsfolio CaaS lives in your Environment



- Our staff provide tools and techniques to help your staff generate evidence from platforms such as Jira, GitHub, security scanners, and ticketing systems.
- Continuously gathers data from many different sources such as vulnerability scans and cloud services admin interfaces.
- Consolidates evidence and updates on tasks to ensure an up-to-date compliance status.

Our white glove "Done for You" model means we will manage all integrations, ensuring seamless synchronization with your existing tools and

How Opsfolio CaaS Works

- *Dedicated compliance experts work closely with your teams for tailored guidance.*
- *Assistance with audit readiness reviews, gap analysis, and evidence validation.*
- *Support for auditor engagement and remediation planning.*

With our white glove "Done for You" model, we handle every step of the process, ensuring smooth and hassle-free SOC 2[®] certification.

The screenshot displays the Opsfolio CaaS interface for a 'Netspective SOC2 Type 1 Internal Audit-v1'. The top navigation bar includes 'Opsfolio', 'Controls', 'Policies and Evidence', 'Portfolio', 'Audit', and 'Observability'. The main content area shows a progress bar at 99% Ready. Below this, four key metrics are displayed: 'Out of Compliance' at 0%, 'Machine Attestation' at 1%, 'Manual Attestation' at 0%, and 'Accepted by Auditor' at 99%. A list of Common Criteria (CC1-CC6) is shown with corresponding progress bars. The right sidebar contains a 'Comments' section with a 'Submit' button and a 'Support & Feedback' link.

Metric	Value
Out of Compliance	0%
Machine Attestation	1%
Manual Attestation	0%
Accepted by Auditor	99%

Common Criteria	Progress
CC1 - Common Criteria Related to Control Environment	Progress bar (mostly green)
CC2 - Common Criteria Related to Information and Communications	Progress bar (mostly green)
CC3 - Common Criteria Related to Risk Assessment	Progress bar (mostly green)
CC4 - Common Criteria Related to Monitoring of Controls	Progress bar (mostly green)
CC5 - Common Criteria Related to Control Activities	Progress bar (mostly green)
CC6 - Common Criteria Related to Logical & Physical Access	Progress bar (mostly green)

The Opsfolio CaaS Advantage: Human + AI Collaboration


- *Our software, combined with AI, streamlines repetitive and data-intensive tasks like scan ingestion and risk assessment.*
- *Human specialists analyze compliance requirements, offer context, and verify results.*
- *This partnership minimizes manual workload, speeds up audit preparedness, and maintains precision and compliance standards.*

Our white glove "Done for You" service offers the best of both worlds—AI-powered automation and expert human guidance at every step of your SOC 2® journey.



www.netspective.com

© 2025 Netspective. All Rights Reserved.



Customer Journey / How It Works

- 

1. Preliminary Evaluation: Identify SOC 2[®] controls and evaluate the existing compliance status.
- 2. Automated Task Generation:** Our software combined with our team produces prioritized remediation tasks.


- 

3. Gathering evidence: Monitoring control status and notifications in real-time.
- 4. Expert Evaluation:** Compliance specialists assess, guide, and confirm the evidence.


- 

5. Support and Preparation for Audits: Aid in gathering final evidence and facilitate interactions with auditors.

Why Choose Opsfolio CaaS for SOC 2®?

- A reliable compliance software platform and human team recognized for meeting federal and industry standards.
- A comprehensive hybrid service that merges AI capabilities with human knowledge.
- Minimizes the time required for audit preparation and the effort needed for ongoing compliance.
- Ensures transparency, centralized oversight, and ongoing risk management.

Experience the difference with our white glove "Done for You"

service - we take full responsibility for your SOC 2®

www.netspective.com

© 2025 Netspective. All Rights Reserved.



Thank you



CONTACT US
www.opsfolio.com

